

**Must Be Postmarked (if Mailed)
or Received (if Submitted Online)
No Later Than December 1, 2026**

CAE INC. SECURITIES CLASS ACTION OPT-OUT FORM

Instructions: Submit this form by mail, courier or email **ONLY IF YOU WISH TO BE EXCLUDED** from the CAE Inc. Securities Class Action. To be valid, your form must be sent on or before **December 1, 2026**.

*** Asterisk indicates mandatory section**

1. IDENTIFICATION*

Provide the following information about yourself **OR**, if applicable, about the person or entity you represent and on behalf of whom you are submitting this opt-out form.

Last Name	M.I.	First Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Entity Name (If the owner of the common shares is not an individual)		
<input type="text"/>		
Address		
<input type="text"/>		
Address (cont.)		
<input type="text"/>		
City		
<input type="text"/>		
State/Province	ZIP/Postal Code	
<input type="text"/>	<input type="text"/>	
Country		
<input type="text"/>		
Phone Number		
<input type="text"/>		
Email Address		
<input type="text"/>		

Provide the following information about yourself **ONLY** if you are submitting this opt-out form on behalf of another person or an entity.

Last Name	M.I.	First Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Title or relationship with the person or entity you represent		
<input type="text"/>		
Phone Number		
<input type="text"/>		
Email Address		
<input type="text"/>		

2. TRANSACTION DATA*

Provide the following information and supporting documents for each transaction (sale or purchase) of CAE Inc.'s common shares between August 10, 2022, and May 22, 2024. For each transaction, supporting documents consist of either a trade confirmation slip **OR** a monthly statement with information concerning the transaction. You can submit additional transaction data on separate sheets as needed.

1	Date (YYYY-MM-DD):		Number of Common Shares:	
	Y Y Y Y / M M / D D			
	Transaction Type:		Supporting documents:	
	☐ Purchase ☐ Sale		☐ Trade confirmation slip ☐ Monthly statement	
2	Date (YYYY-MM-DD):		Number of Common Shares:	
	Y Y Y Y / M M / D D			
	Transaction Type:		Supporting documents:	
	☐ Purchase ☐ Sale		☐ Trade confirmation slip ☐ Monthly statement	
3	Date (YYYY-MM-DD):		Number of Common Shares:	
	Y Y Y Y / M M / D D			
	Transaction Type:		Supporting documents:	
	☐ Purchase ☐ Sale		☐ Trade confirmation slip ☐ Monthly statement	
4	Date (YYYY-MM-DD):		Number of Common Shares:	
	Y Y Y Y / M M / D D			
	Transaction Type:		Supporting documents:	
	☐ Purchase ☐ Sale		☐ Trade confirmation slip ☐ Monthly statement	
5	Date (YYYY-MM-DD):		Number of Common Shares:	
	Y Y Y Y / M M / D D			
	Transaction Type:		Supporting documents:	
	☐ Purchase ☐ Sale		☐ Trade confirmation slip ☐ Monthly statement	
6	Date (YYYY-MM-DD):		Number of Common Shares:	
	Y Y Y Y / M M / D D			
	Transaction Type:		Supporting documents:	
	☐ Purchase ☐ Sale		☐ Trade confirmation slip ☐ Monthly statement	
7	Date (YYYY-MM-DD):		Number of Common Shares:	
	Y Y Y Y / M M / D D			
	Transaction Type:		Supporting documents:	
	☐ Purchase ☐ Sale		☐ Trade confirmation slip ☐ Monthly statement	

3. CONFIRM THAT YOU WISH TO OPT OUT*

Check the box below to confirm your intention to opt out of the CAE Inc. Securities Class Action.

I, or the person I represent, wish to be excluded from the CAE Inc. Securities Class Action and am opting out.

☐ **OPT OUT**

4. BRIEFLY DESCRIBE YOUR REASON FOR OPTING OUT

5. SIGNATURE*

By submitting this form, I declare that the information provided herein is complete and true. I understand that I will not be eligible to receive any benefits that may otherwise be available to me, nor will I be bound by the release provided to CAE Inc. and related entities under the settlement of the CAE Inc. Securities Class Action. I retain the right to pursue claims settled by the settlement agreement against CAE Inc., the other defendants and related entities in separate proceedings and at my own expense.

Signature: _____

Date (yyyy/mm/dd): _____

Print Name: _____

CHECKLIST
Your completed Opt-Out Form MUST: <ul style="list-style-type: none">• be signed;• include supporting documents for each transaction listed at section 2;• be sent on or before December 1, 2026, to VERITA GLOBAL<ul style="list-style-type: none">• By Mail: CAE Inc. Settlement, c/o Verita Global LLC, P.O. Box 3355, London, ON N6A 4K3; or• By email at info@CAESecuritiesSettlement.com.

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